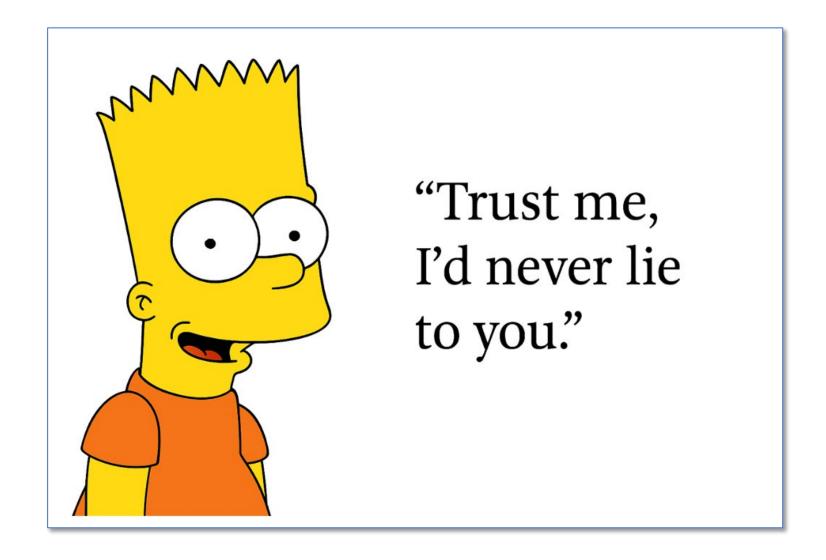
Sustainability That Sells: Building Trust With Chicken Consumers









Consumer Trust: The Holy Grail





Sustainability Builds Trust



Shows shared values



Demonstrates responsibility



Creates shared purpose



Greenwashing Turns Off Consumers

47% of U.S. consumers say they'd stop buying if a brand greenwashed

Source: ERM Shelton, Global Eco Pulse® 2024 "It doesn't specify what the conscious choice is."

"I doubt any claim at 100%."

"No company is 100% green."

"Way too much going on. Why not just say compostable?"

"Too ambiguous."

"It's not clear to me what this means. I don't believe them."



Greenwashing Invites Litigation



New York State v. JBS USA (February 2024)

"Net Zero by 2040"



Environmental Working Group v. Tyson Foods (September 2024)

"Net Zero by 2050"



Eco-Friendly

Environmentally-Friendly

Green



Greenhushing Is Risky Too

Fair weather values

Backtracking

Silence

Lose credibility, trust

Backlash

Others control narrative



Sustainability Marketing Is Different

General Branding

_ ...

Sustainability Marketing

Drive awareness & sales

Primary Goal

Build trust through transparency & impact

Product-driven (taste, quality, price)

Core Message

Values-driven (animal welfare, env't, ethics)

Emotional appeal, immediate reward

Audience Motivation

Moral alignment, personal & societal well-being

Low-Medium: some claims need none

Proof Required

High: certifications, traceability, outcomes

Energetic, polished, persuasive

Tone & Style

Sincere, transparent, grounded, clear

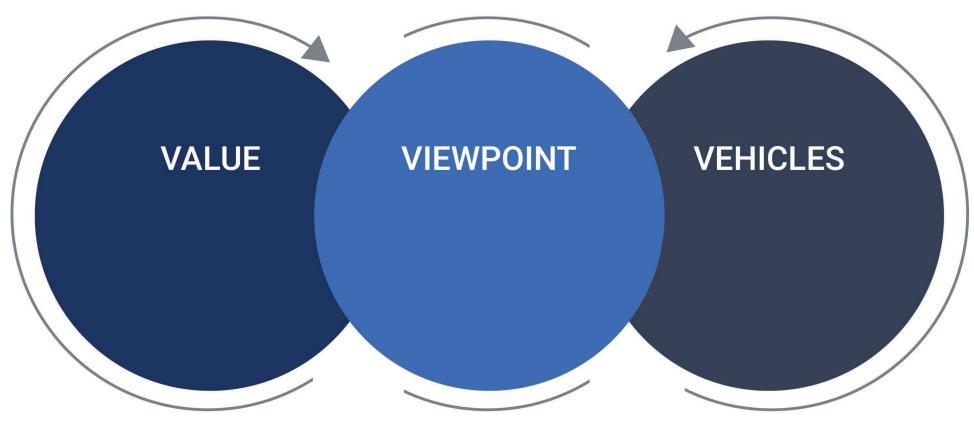
On-pack, paid media, social, influencers

Channels

On-pack, earned media, storytelling, reports



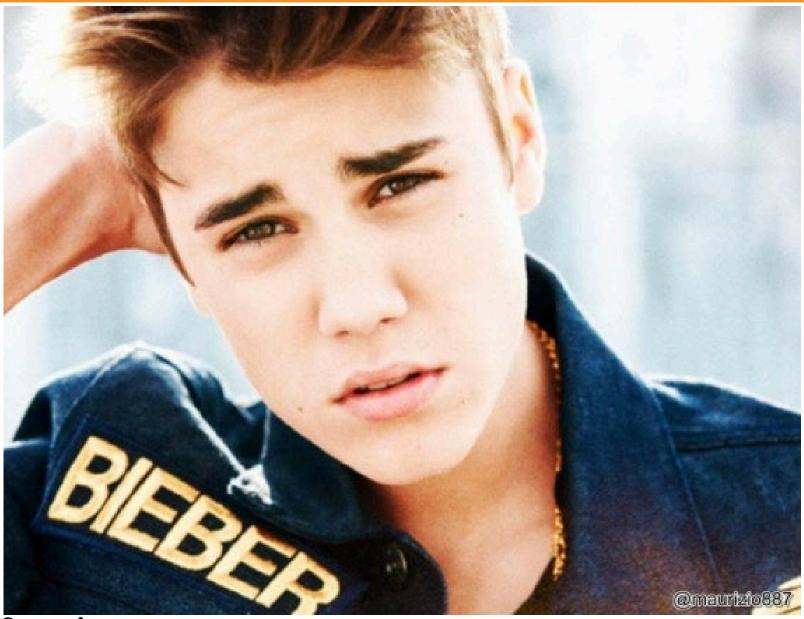
Your Marketer Roadmap





Himmelfarb Sustainability Consulting 3Vs Framework™

What Do You Mean?





Value: Why Your Company Cares

Sustainability Personality	Approach / Objectives
Box Checker	Minimalist & reactive: Meet basic expectations, compliance & keep up with Joneses
Brand & Reputation Driven	Storytelling: Differentiate company and its brand with key audiences
Immediate Return Driven	Efficiency & cost savings: Improve financial performance, bottom line
Risk Reduction Driven	Resilience: Identify, assess & mitigate risks
Impact & Purpose Focused	Values & vision integration: Express company's values & make a difference in world
Innovation Driven	<u>Transformation</u> : Innovate new business models, solutions & processes



Viewpoint: Your Company's Positioning

Hallmarks of Compelling Positioning

Authentic

Unique

Clear

Sharable

Considerations

Business relevant

Forward-looking

Legacy tie-in

Context-based

End goal/commitment



Good Viewpoints

Authentic

Unique

Clear

Sharable



We think our chicken can change the world. Our goal is to leave agriculture better than we found it, to see it reinvented in our lifetime.



The 100% Rule – we are 100% committed to moving the bar higher. Our standards are simply the best.



Good Viewpoints

Authentic

Unique

Clear

Sharable



We're a carbon neutral food company on a purposeful journey to Raise the Good in Food. We're on a journey to become the most sustainable protein company – not just in Canada – but on earth.



Traceable, Sustainable and Humane. Farmer Focus is a promise. We work with local family farmers who care as much about doing things right as we do.



Vehicles: Talking to Consumers

What Do You Mean?





Be Clear & Truthful

Nearly 49% of all consumers—and 87% of highly conscious consumers—abandon products due to unclear sustainability claims.

Source: Conscious Consumer Spending Index, 2024 via MediaPost



"You shouldn't compromise on what you feed your family. That's why we've refused to compromise on our standards for over a century."



Emphasize Immediate Personal Benefits



Learn what certified humane is and how it is beneficial for you



Healthy soil makes our products more nutritious



We grow organic because it tastes better



Our pesticidefree products are safer for you and your family



Our locallysourced products are fresher



We love our local streams and rivers as much as you do, so we control all farm runoff



Demonstrate Credibility With Proof Points

- Identify priorities (context)
- Communicate performance
- Use ecolabels & certifications strategically





Requires humane treatment from birth to slaughter; covers space, feed, etc.



Multi-tier rating (Step 1–5+) on animal welfare standards



Highest standards for pasture access and independent farms only



No antiblotics, organic feed, outdoor access required (minimums vary)



Feed is non-GMO: doesn't imply animal welfare or environmental impact



Includes soil health, biodiversity, animal welfare—still emerging

Acknowledge the Journey

- Don't wait for perfection
- Acknowledge challenges
- Evolving marketing as strategy evolves

Demand for Sustainable Products Remains Strong among US Consumers No, did not purchase a No, did not purchase Yes, purchased a sustainable product but a sustainable product sustainable product would have liked to and did not want to 2025 49% 36% 15% +6 4



it

2024

43%

43%

15%



Thank you & Questions



